

Date: 28/01/2015

To, The Secretary The Bombay Stock Exchange Ltd, P.J Tower, Dalal Street Mumbai	To, The MP Stock Exchange Ltd, 201, Palika Plaza, Phase II, MTH Compound, Indore
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Sub: OUTCOME OF BOARD MEETING HELD ON 28/01/2015

Dear Sir/Madam

This is hereby informed that the Board of Directors in their meeting held on 28th January, 2015 has considered the following businesses:

- 1. Approved the proposal of Issue of 70,00,000 Convertible Warrants to non-promoters subject to approval of the shareholders through postal ballot.
- 2. Appointed Mr. Ashish Shrivastava, Practicing Company Secretary, as the scrutinizer for the postal ballot.
- 3. Approved the calendar of events.
- 4. Approved the draft of postal ballot notice.
- 5. Authorized the Chairman & Managing Director and Company Secretary to be responsible for entire polling process.

This is for your information.

Thanking You.

Yours faithfully,
For Neo Corp International Limited


**(Swati Gangrade)
Company Secretary**

Encl. Calendar of Events